LIBR 580 Collection Management

Unit 5
Laurie Prange (Prange-Martin)



Agenda

- Focusing Activity = Mind mapping vs. Concept mapping vs. Argument mapping
- Taking attendance
- Lecture Paradox of Tolerance
- Lecture Principles of Strategic Management
- Activity Check-in on Cumulative Report
- Lecture Frameworks and Models
- Learning Consolidation Annotated Bibliography
- Next Steps



Focusing Activity



Gargouri, C., & Naatus, M. K. (2017). An Experiment in Mind-Mapping and Argument-Mapping: Tools for Assessing Outcomes in the Business Curriculum. *E-Journal Of Business Education And Scholarship Of Teaching*, 11(2), 39-78.

https://files.eric.ed.gov/fulltext/EJ1167335.pdf

Table 1:
Comparison of Mind Manning Techniques

	Mind Mapping	Concept Mapping	Argument Mapping
Purpose	Associations between ideas topics or things	Relations between concepts	Inferences between claims (conclusions) and support (arguments)
Structure	Non-linear, organic, radial	Hierarchical, tree like	Hierarchical, tree like
Level of abstraction	High generality	Medium generality	Low generality
Nodes	Pictures, words, diagrams	Boxes	Boxes and lines
Linking devices	Lines, line thicknesses, colors, shading	Arrows	Lines, colors, shading
Linking words	Associative words ("Use" and "colors" and "links")	Relational phrases ("in relation to", "is composed of", etc.)	Inferential linking words ("because", "not", "however")
Language register and granularity	Loose	Medium	Tightly constrained

Taking attendance



Lecture = Paradox of Tolerance



The paradox of tolerance was described by Karl Popper in 1945.



The paradox states that if a society is tolerant without limit, their ability to be tolerant will eventually be seized or destroyed by the intolerant.

Popper came to the seemingly paradoxical conclusion that in order to maintain a tolerant society, the society must be intolerant of intolerance.

Lecture = Principles of Strategic Management

Elements

- Principles
- Strategic Management
- Scenario Planning
- Logistics
- Timeline
- Deliverables

Principles



A principle is a concept or value that is a guide for behavior or evaluation.



It may also be used to declare that a reality has diverged from some ideal or norm as when something is said to be true only in principle but not in fact.



Strategic Management



Academics and practicing managers have developed numerous models and frameworks to assist in strategic decision-making in the context of complex environments and competitive dynamics

Strategic planning may also refer to control mechanisms used to implement the strategy once it is determined



Formulation ends with a series of goals or objectives and measures for the organization to pursue

The progress of strategy since 1960 can be charted by a variety of frameworks and concepts introduced by management consultants and academics.



These reflect an increased focus on cost, competition, and customers.

It involves challenging the assumptions underlying the organization's strategy and value proposition.

Strategic planning is a means of administering the formulation and implementation of strategy.

Examples of frameworks that address the four elements described above include: A number of strategists use scenario planning techniques to deal with change.



Scenario Planning



Scenario planning, also called scenario thinking or scenario analysis, is a strategic planning method that some organizations use to make flexible long-term plans.

The scenarios usually include plausible, but unexpectedly important situations and problems that exist in some small form in the present day



Scenario planning helps us understand how the various strands of a complex tapestry move if one or more threads are pulled.

Logistics



Logistics is generally the detailed organization and implementation of a complex operation



In a general business sense, logistics is the management of the flow of things between the point of origin and the point of consumption in order to meet requirements of customers or corporations



The resources managed in logistics can include physical items such as food, materials, animals, equipment, and liquids; as well as intangible items, such as time and information



It consists of order processing, warehousing, and transportation



One definition of business logistics speaks of having the right item in the right quantity at the right time at the right place for the right price in the right condition to the right customer

The main functions of a qualified logistician include inventory management, purchasing, transportation, warehousing, consultation, and the organizing and planning of these activities



Timeline Related to Gantt chart Maybe even a synonym



A timeline is a display of a list of events in chronological order



It is typically a graphic design showing a long bar labelled with dates alongside itself and usually events



A Gantt chart is a form of timeline used in project management.

Timelines can use any time scale, depending on the subject and data.

This timescale is dependent on the events in the timeline



Deliverables



A deliverable is a tangible or intangible good or service produced as a result of a project that is intended to be delivered to a customer

A deliverable could be a report, a document, a software product, a server upgrade or any other building block of an overall project

A deliverable may be composed of multiple smaller deliverables



In this way many time-savings are possible, shortening greatly the whole project and making it easier to delegate tasks.



Activity = Check-in on Homework



Activity = Check-in on Cumulative Report

- 1. Working with your Homework Groups, complete the table as you can.
 - If you are working Solo, find another Solo group
- 2. Moving around the room, complete any empty boxes for other groups

	I need an answer to this question	I know the answer to this question
Needs Assessment		
Special Formats Report		
Proposal for Collection Consultation Report		
DRAFT Budget and Outline for Cumulative Report		



Lecture = Frameworks and Models

- SWOT
- Gantt
- PEST
- PMBOK
- Checklists

SWOT – See previous presentation

GANTT – See previous lecture and Timeline information earlier in this lecture



PEST

PEST analysis describes a framework of macro-environmental factors used in the environmental scanning component of strategic management



It is part of an external analysis when conducting a strategic analysis or doing market research, and gives an overview of the different macroenvironmental factors to be taken into consideration

It is a strategic tool for understanding market growth or decline, business position, potential and direction for operations



The PEST factors, combined with external micro-environmental factors and internal drivers, can be classified as opportunities and threats in a SWOT analysis



PMBOK



The Project Management Body of Knowledge is a set of standard terminology and guidelines for project management



The body of knowledge evolves over time and is presented in A Guide to the Project Management Body of Knowledge, a book whose sixth edition was released in 2017



The Guide is a document resulting from work overseen by the Project Management Institute, which offers the CAPM and PMP certifications. Much of the PMBOK Guide is unique to project management.

The PMBOK Guide also overlaps with general management regarding planning, organizing, staffing, executing and controlling the operations of an organization



Checklists



A checklist is a type of job aid used to reduce failure by compensating for potential limits of human memory and attention.

It helps to ensure consistency and completeness in carrying out a task



A basic example is the to do list. A more advanced checklist would be a schedule, which lays out tasks to be done according to time of day or other factors.

A primary task in checklist is documentation of the task and auditing against the documentation.

Example of an Effective Checklist

- Surgical Safety Checklist developed for the World Health Organization
- According to a meta-analysis after introduction of the checklist mortality dropped by 23% and all complications by 40%, higher-quality studies are required to make the meta-analysis more robust.

Checklists are often presented as lists with small checkboxes down the right hand side of the page.



But...Excessive dependence of checklists may hinder performance when dealing with a time-critical situation, for example a medical emergency or an in-flight emergency.

Learning Consolidation

Activity = Annotated Bibliography



Activity: Annotated Bibliography

- 1. Split into 5 groups: SWOT, PEST, Gantt, PMP, and Checklists
- 2. Using the Unit 5 Discussion Board in Canvas, groups will collect resources to support people using the framework various and models
- 3. Post at least 2 recommended resources along with a description explaining what the student will get out of using the resource



Next Steps



Next Steps

- Needs Assessment Plan
 - Revise as you choose the first two assignments before including as Appendices
 - Would prefer to receive it by Friday morning, so I can mark quickly
- Special Formats Report
 - Presenting at the beginning of class on Thursday
 - Can't move to another date

Thank you!

See you Tuesday in the classroom!

Laurie Prange (Prange-Martin)

Until UBC email works,

laurieprangemartin@capilanou.ca

